

S. No.	Name of the Issue: Public Issue InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited)	Last Updated: May 31, 2025																																																																										
1	Type of Issue: PUBLIC ISSUE BY THE COMPANY OF UPTO 35,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 17,500 LAKH ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 17,500 LAKH, AGGREGATING UP TO ₹ 35,000 LAKH ("ISSUE" / "ISSUE SIZE"). THE NCDs WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN WITH THE PROSPECTUS DATED DECEMBER 30, 2022 READ WITH THE CORRIGENDUM TO PROSPECTUS, DATED JANUARY 5, 2023 AND ADDENDUM TO PROSPECTUS, DATED JANUARY 17, 2023 (COLLECTIVELY "PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.																																																																											
2	Issue size: Base Issue Size of Rs ₹ 17,500 Lakhs with an option to retain oversubscription upto ₹ 17,500 Lakhs, aggregating upto ₹ 35,000 Lakhs . The Issuer had issued and allotted NCDs aggregating to Rs 231.04 Crores in the Issue <i>Source: Final Post-issue report dated February 7, 2023</i>																																																																											
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: CRISIL A+/Stable by CRISIL Ratings Limited (ii) at the end of 1st FY (March 31, 2023): CRISIL A+/Stable by CRISIL Ratings Limited (iii) at the end of 2nd FY (March 31,2024): CRISIL AA-/Stable by CRISIL Ratings Limited and ICRA AA-/Stable by ICRA Limited (iv) at the end of 3rd FY (March 31,2025): CRISIL AA-/Stable by CRISIL Ratings Limited <i>Source: Prospectus dated December 30, 2022& Website of the Credit Rating Agency</i>																																																																											
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (<i>Source: Debenture Trust Deed dated February 1, 2023</i>)																																																																											
5	Subscription level (number of times): The Issue was subscribed 1.32 times of the Base Issue Size and 0.66 times of the Issue Size after the bids not banked and Technical Rejection cases. <i>Source: Final Post-issue report dated February 7, 2023</i>																																																																											
6	Financials of the issuer <table><tr><th></th><th colspan="3">(In Rs. Lakhs)</th></tr><tr><th>Parameters</th><th>FY 2023</th><th>FY 2024</th><th>FY 2025*</th></tr><tr><td>Income from operations</td><td>86,375.37</td><td>1,26,996.63</td><td>1,87,197.67</td></tr><tr><td>Net Profit for the period</td><td>12,080.11</td><td>31,635.52</td><td>37,398.75</td></tr><tr><td>Paid-up equity share capital</td><td>46,022.65</td><td>48,831.01</td><td>48,831.01</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>2,02,344.76</td><td>2,83,649.31</td><td>3,23,350.99</td></tr></table> <i>Source: FY 2023, 2024 and 2025 Financials</i>			(In Rs. Lakhs)			Parameters	FY 2023	FY 2024	FY 2025*	Income from operations	86,375.37	1,26,996.63	1,87,197.67	Net Profit for the period	12,080.11	31,635.52	37,398.75	Paid-up equity share capital	46,022.65	48,831.01	48,831.01	Reserves excluding revaluation reserves	2,02,344.76	2,83,649.31	3,23,350.99																																																		
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2023) Yes Traded (ii) At the end of 2nd FY (March 31, 2024) Yes Traded (iii) At the end of 3rd FY (March 31, 2025)* Yes Traded <i>NCDs are listed on the BSE Limited & NSE w.e.f February 6, 2023</i>																																																																											
8	Change, if any, in directors of issuer from the disclosures in the offer document <table><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr><tr><td rowspan="11">(i) at the end of 1st FY (March 31, 2023)*</td><td>Sanjay Nayar (DIN: 00002615)</td><td>Resignation as Non - Executive Director</td></tr><tr><td>Mr. Debashish Dutta Gupta (DIN: 08950317)</td><td>Resignation as Independent Director</td></tr><tr><td>Mr. Rohan Suri - 07074450</td><td>Appointment as Non-Executive Director</td></tr><tr><td>Mr. Sankaran Nair Rajagopal - 10087762</td><td>Appointment as Non-Executive Independent Director</td></tr><tr><td>Ms. Ambika Bisla - 09789579</td><td>Appointment as Non-Executive Independent Director</td></tr><tr><td>Ms. Sunita Gupta - 06902258</td><td>Appointment as Non-Executive Independent Director</td></tr><tr><td>(ii) At the end of 2nd FY (March 31, 2024)</td><td></td></tr><tr><td>Mr. Anil Nagu</td><td>Appointment</td></tr><tr><td>Mr. Vivek Bansal</td><td>Resignation</td></tr><tr><td>(iii) At the end of 3rd FY (March 31, 2025)*</td><td></td></tr><tr><td>Mr. Gaurav Maheshwari</td><td>Appointment as the Whole Time Director of the Company.</td></tr></table> <i>Source: Stock Exchange Filings</i> <i>*Mr. Sanjay Nayar (DIN: 00002615), Non-Executive Director of the Company, vide letter dated March 21, 2023 has tendered his resignation</i> <i>* Mr. Debashish Dutta Gupta (DIN: 08950317), Independent Director of the Company has tendered his resignation from the Board of the Company with effect from closure of business hours of March 30, 2023, due to his pre-occupation with other assignments.</i> <i>* Appointments of Directors: on March 30, 2023 (i) Mr. Rohan Suri - 07074450 - Non-Executive Director; (ii) - Mr. Sankaran Nair Rajagopal - 10087762 - Non-Executive Independent Director; (iii) Ms. Ambika Bisla - 09789579 - Non-Executive Independent Director; (iv) Ms. Sunita Gupta - 06902258 - Non-Executive Independent Director</i>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2023)*	Sanjay Nayar (DIN: 00002615)	Resignation as Non - Executive Director	Mr. Debashish Dutta Gupta (DIN: 08950317)	Resignation as Independent Director	Mr. Rohan Suri - 07074450	Appointment as Non-Executive Director	Mr. Sankaran Nair Rajagopal - 10087762	Appointment as Non-Executive Independent Director	Ms. Ambika Bisla - 09789579	Appointment as Non-Executive Independent Director	Ms. Sunita Gupta - 06902258	Appointment as Non-Executive Independent Director	(ii) At the end of 2nd FY (March 31, 2024)		Mr. Anil Nagu	Appointment	Mr. Vivek Bansal	Resignation	(iii) At the end of 3rd FY (March 31, 2025)*		Mr. Gaurav Maheshwari	Appointment as the Whole Time Director of the Company.																																																
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9	Status of utilization of issue proceeds (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing and for repayment of interest and principal of existing borrowings of the Company 2. For General Corporate Purposes – maximum of up to 25% <i>The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulation</i> <i>Source: Prospectus dated December 30, 2022</i> (ii) Actual utilization: Yes (<i>Source: BSE filing dated May 07,2025 on Statement on utilization of issue proceeds of Non-Convertible Securities for the quarter ended March 31, 2024</i>) (iii) Reasons for deviation, if any: NA																																																																											
10	Delay or default in payment of interest/ principal amount (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at Company's cost. <i>Source:Prospectus dated December 30, 2022</i> (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA																																																																											
11	Any other material information: <table><tr><th>Date</th><th>Announcement</th></tr><tr><td>March 1, 2023</td><td>Intimation of exercise of Call Option for redemption in full of the outstanding principal amount along with interest for the Rated, Listed, Senior, Secured, Redeemable, Principal Protected, Market - Linked, Non- Convertible Debentures issued under the ISIN INE945W07290</td></tr><tr><td>March 22, 2023</td><td>Intimation of resignation of Mr. Sanjay Nayar (DIN: 00002615) from the position of NonExecutive Director of the InCred Financial Services Limited (erstwhile known as KKR India Financial Services Limited) ("the Company")</td></tr><tr><td>March 30, 2023</td><td>Appointments of Directors: (i) Mr. Rohan Suri - 07074450 - Non-Executive Director; (ii) - Mr. Sankaran Nair Rajagopal - 10087762 - Non-Executive Independent Director; (iii) Ms. Ambika Bisla - 09789579 - Non-Executive Independent Director; (iv) Ms. Sunita Gupta - 06902258 - Non-Executive Independent Director</td></tr><tr><td>March 30, 2023</td><td>Mr. Debashish Dutta Gupta (DIN: 08950317), Independent Director of the Company has tendered his resignation from the Board of the Company with effect from closure of business hours of March 30, 2023, due to his pre-occupation with other assignments</td></tr><tr><td>March 30, 2023</td><td>Intimation for Closure of Trading Window</td></tr><tr><td>April 21, 2023</td><td>Compliances-Closure of Trading Window - Meeting of the Board of Directors of the Company will be held on Thursday, April 27, 2023, inter alia, to consider and approve the Audited Financial Results for the quarter and financial year ended March 31, 2023. 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For further details, please refer www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of InCred Financial Services Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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